

INSIGHTS & VISION

PLEASE STANDBY.

WE WILL BEGIN SHORTLY.



Insights & Vision Webinar

Agenda

- Why are YOU Here?
- Why are we doing this?
- What is happening?
- What do YOU need to do?
- Terms
- Demonstration
- What resources are there for you?
- Questions and Answers

Why are YOU Here?

- You have saved reports within the Spend module

Why Are We Doing This?

- More intuitive search
- Better future functionality
 - Ability to forecast
 - Cross-Module Reporting
- Simplified User Interface
- Customizable Dashboards
- And many more!

What is Happening?

- The tools used to create reporting and dashboards within CalUsource are changing
- New tools available on Monday, January 13, 2020
- The current reporting and dashboard tools will be shut down on February 14, 2020

What Do YOU Need to Do?

- You will need to reproduce any reports you want to be available in the new environment
 - Standard/canned reports will be migrated
 - No need to take action on reports you no longer need or use: once the migration is complete they will no longer be available
- Run the new reports in parallel to validate the results
- The current reporting and dashboard tools will be shut down on February 14, 2020

Terms

- Insights = Reporting

Customer	Date	Trip No	Flight No	Flight Type	Aircraft	Office	Route From
WDC Operations Customer Boeing	24-21-2008	17786	212	Customer Charter	VA167	Alex Springs	1842 → 1709 → 0946 → 1704 → 0944 → 0944 → 0944 → 1845
	24-22-2008	17784	211	Customer Charter	VA167	Alex Springs	1842 → 0944 → 0944 → 0944 → 1704 → 0944 → 0944 → 0944 → 1845
	07-22-2008	17787	210	Customer Charter	VA167	Alex Springs	1842 → 0944 → 0944 → 0944 → 1704 → 0944 → 0944 → 0944 → 1845
	24-23-2008	17795	210	Customer Charter	VA167	Alex Springs	1842 → 0944 → 0944 → 0944 → 1704 → 0944 → 0944 → 0944 → 1845
	08-23-2008	17791	210	Customer Charter	VA167	Alex Springs	1842 → 0944 → 0944 → 0944 → 1704 → 0944 → 0944 → 0944 → 1845
	24-25-2008	17793	211	Customer Charter	VA167	Alex Springs	1842 → 0944 → 0944 → 0944 → 1704 → 0944 → 0944 → 0944 → 1845
	08-25-2008	17791	211	Customer Charter	VA167	Alex Springs	1842 → 0944 → 0944 → 0944 → 1704 → 0944 → 0944 → 0944 → 1845
	08-23-2008	17791	211	Customer Charter	VA167	Alex Springs	1842 → 0944 → 0944 → 0944 → 1704 → 0944 → 0944 → 0944 → 1845
	09-25-2008	17798	247	Customer Charter	VA167	Alex Springs	1842 → 0944 → 0944 → 0944 → 1704 → 0944 → 0944 → 0944 → 1845
ATL	03-25-2008	8218	1200	Customer Charter	VA194	Emerson Director	1102 → 1108 → 200 → 200 → 210 → 1102 → 1105
AJAX	07-21-2007	18888	1288	Customer Charter	VA194	Emerson Director	1102 → 1105
AJP	05-02-2008	4628	85	Customer Charter	VA190	Alex Springs	1842 → 1845
	08-02-2008	4632	85	Customer Charter	VA190	Alex Springs	1842 → 1845
	08-23-2008	4632	133	Customer Charter	VA190	Alex Springs	1842 → 1845
	24-02-2008	4623	178	Customer Charter	VA190	Alex Springs	1842 → 1845
	09-28-2008	1794	123	Customer Charter	VA192	Alex Springs	1842 → 1845
Air Charter Barnack	04-03-2008	11381	340	Customer Charter	VA190	Alex Springs	1842 → 1845
Airbus A380 Photography	03-08-2008	10881	13227	AirM Photography	VA173	Emerson Director	1102 → 1105
Athlete Airline	07-23-2008	22746	2785	Customer Charter	VA125	Peri	1842 → 1845
	07-24-2008	22746	2785	Customer Charter	VA125	Peri	1842 → 1845
	07-24-2008	22746	2785	Customer Charter	VA125	Peri	1842 → 1845
	07-24-2008	22746	2785	Customer Charter	VA125	Peri	1842 → 1845

- Vision = Dashboards



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Demonstration

What Resources Are There For You?

- **HELP!!!**
 - CalUsource.net
- Spend Campus Primary Representative (CPR)
 - Find on CalUsource.net
 - For Staff
 - Campus Lists
 - CPR List

Office Hours

Jan 20	Jan 21	Jan 22	Jan 23	Jan 24
Holiday	2:00 - 3:00pm	11:00am - 12:00pm	2:00 - 3:00pm	10:00 - 11:00am

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Q & A