



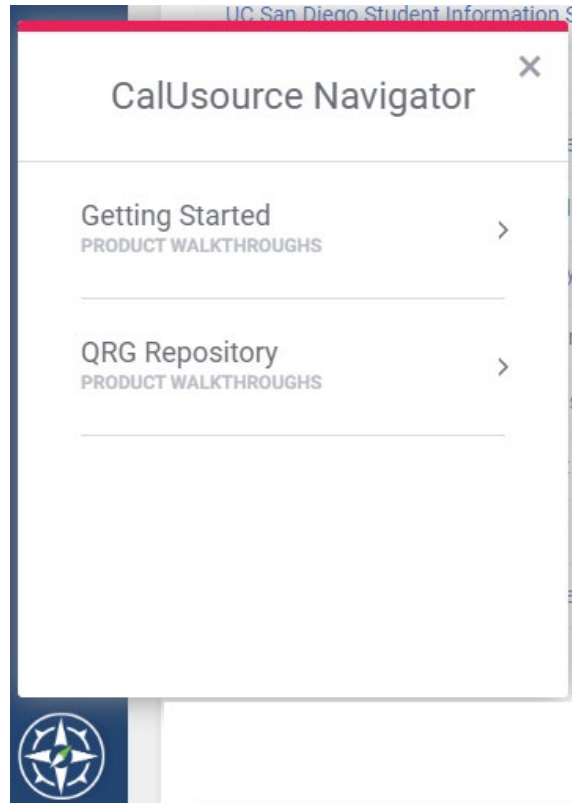
CalUsource Navigator

April 2023

Today's Objective

- Introduction to the CalUsource Navigator
- Learn how to access the Navigator and how to use the guides

CalUsource Navigator



- Digital Adoption Platform
 - Tool layered on top of CalUsource
 - Facilitate proficiency by guiding users through tasks and providing contextual information
- 14 guides and 9 tool tips
 - General Assistance
 - Sourcing
 - Contracts
- All visible for elevated personas
 - Pertinent guides visible for all personas (except suppliers)

CalUsource Navigator – Future Phases

- Current phase covers most common tasks within CalUsource and frequently asked questions
- Future phase(s) will include:
 - Guides for advanced functionality like discussion forum, creating insights, supplier management
 - Additional guides based on feedback received
 - Content for suppliers
 - Additional tool tips based on feedback

Site Demo



Questions? Type into chat.

Resources

- Using the CalUsource Navigator [Quick Reference Guide](#)

Additional Questions or Feedback? Please submit tickets to support@ucprocure.zendesk.com